



## **METALLA CLOSSES \$3.2 MILLION NON-BROKERED PORTION OF THE FINANCING**

**FOR IMMEDIATE RELEASE**

**March 6, 2017**

Toronto CSE: MTA  
OTCQB: EXCFF  
Frankfurt: X9CP

**Toronto, Canada: Metalla Royalty & Streaming Ltd.** (“Metalla” or the “Company”) (CSE:MTA) (OTCQB:EXCFF) (FRANKFURT:X9CP) is pleased to announce that it closed the non-brokered portion of the private placement announced February 13, 2017 for gross proceeds of \$3,216,818 for 6,433,636 units (“Units”) at \$0.50 per unit. Each Unit consists of one common share and one-half of one common share purchase warrant. Each full warrant is exercisable to acquire an additional common share at \$0.75 per share for a period of two years from the closing date. The warrants are subject to an acceleration clause if the stock trades at or above \$1.00 per share for ten consecutive trading days. All securities issued in connection with the offering are subject to a four-month-and-a-day hold period. Broker fees where applicable were 7% cash commission and 7% broker warrants at \$0.75 for 2 years.

Red Cloud Klondike Strike (“RCKS”) acted as advisor for the deal.

The Company has granted 600,000 stock options at \$.58 per share for officers, directors, and consultants in accordance with the company stock option plan.

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*Metalla Royalty & Streaming Ltd. is a precious metals royalty and streaming company engaged in the acquisition and management of precious metal royalties, streams, and similar production-based interests.*

**On behalf of the Board of Directors:**  
“Brett Heath”  
**President and Director**  
**Metalla Royalty & Streaming**

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