



METALLA EXPANDS NON-BROKERED PORTION OF THE FINANCING

FOR IMMEDIATE RELEASE

April 10, 2017

Toronto CSE: MTA
OTCQB: EXCFF
Frankfurt: X9CP

Toronto, Canada: Metalla Royalty & Streaming Ltd. (“Metalla” or the “Company”) (CSE:MTA) (OTCQB:EXCFF) (FRANKFURT:X9CP) is pleased to announce that it has expanded and closed the non-brokered portion of the private placement announced February 13, 2017 for additional proceeds of \$727,000 for 1,454,000 units (“Units”) at \$0.50 per Unit. Each Unit consists of one common share and one-half of one common share purchase warrant. Each full warrant is exercisable to acquire an additional common share at \$0.75 per share for a period of two years from the closing date. The warrants are subject to an acceleration clause if the stock trades at or above \$1.00 for ten consecutive trading days. All securities issued in connection with the offering are subject to a four-month-and-a-day hold period. Broker fees where applicable were 7% cash commission and 7% broker warrants at \$0.75 for 2 years.

This brings the total non-brokered portion to \$3,943,818. Given the immediate capital need has been secured, the Company has decided to postpone the brokered portion of the transaction.

Metalla Royalty & Streaming Ltd. is a precious metals royalty and streaming company engaged in the acquisition and management of precious metal royalties, streams, and similar production-based interests.

On behalf of the Board of Directors:
“Brett Heath”
President and Director
Metalla Royalty & Streaming

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