METALLA ROYALTY & STREAMING LTD.

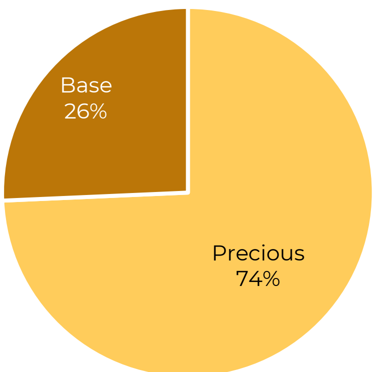
NYSE: MTA
TSXV: MTA
metallaroyalty.com

Metalla Royalty & Streaming is an emerging mid-tier royalty and streaming company with 98 mining royalties and sector-leading production growth.

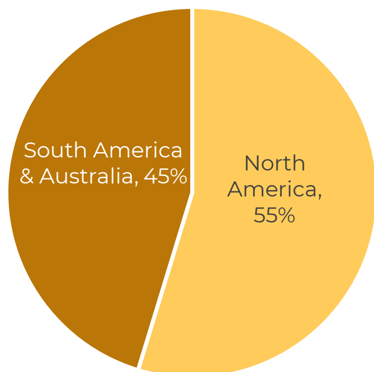
Our aim is to provide investors leverage to gold, silver, and copper; and enhance shareholder value by prudently investing in a diverse portfolio with assets in proven geological belts, managed by top operators in safe jurisdictions.

Precious Metals-Focused Portfolio with Best-in-Class Jurisdictional and Operator Risk Profile

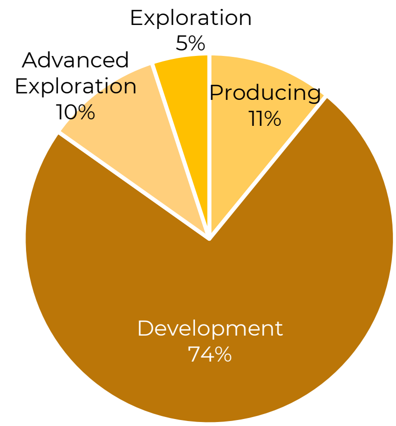
NPV by Metal



NPV by Continent



NPV by Stage



High-Growth Portfolio with Cornerstone Assets Operated by Tier One Counterparties

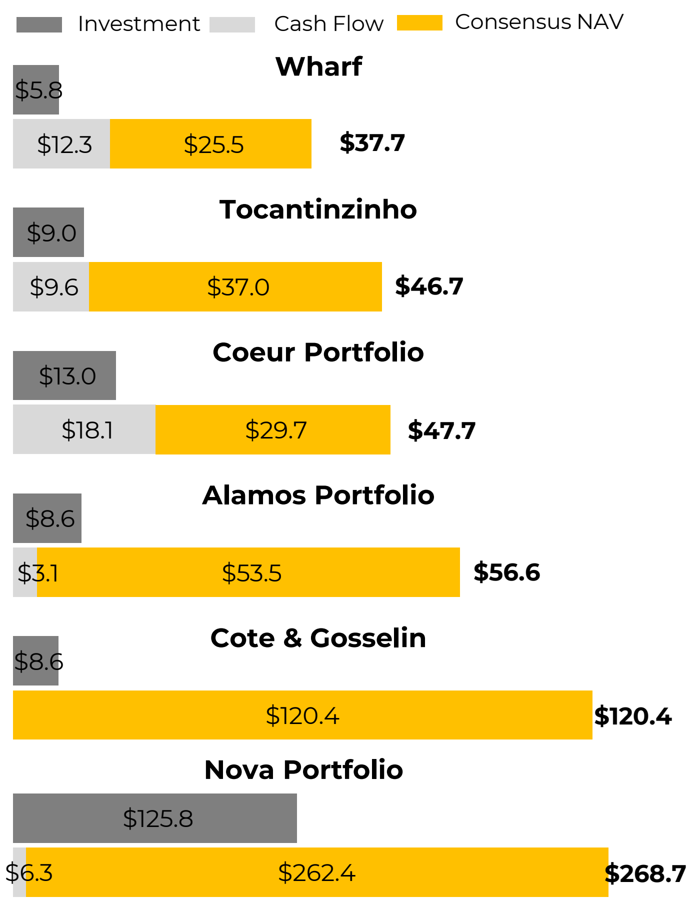
Producing Royalties

Counterparty	Asset	Exposure	GEOs/Year
Polymetals	Endeavor	4.0% NSR	~1,500
aura	Aranzazu	1.0% NSR	~800
G Mining Ventures	Tocantinzinho	0.75% GVR	~1,300
Coeur Mining	Wharf	1.0% GVR	~800
fm	La Encantada	100% Au GVR	~200
Sierra Madre	La Guitarra	2.0% NSR	~150
Agnico Eagle	Amal. Kirkland	0.45% NSR	~200

Key Development Royalties

Counterparty	Asset	Exposure	Est. Prod. Timeline
IAMGOLD	Côté/Gosselin	1.50% NSR	2028/2030
Agnico Eagle	Fosterville	2.5% GVR	2029
Equinox Gold	Castle Mountain	5.0% NSR	2029
Hudbay	Copper World	0.315% NSR	2029
First Quantum Minerals	Taca Taca	0.42% NSR	2030
Unico Silver	Joaquin	2.0% NSR	2030

Excellent Track Record

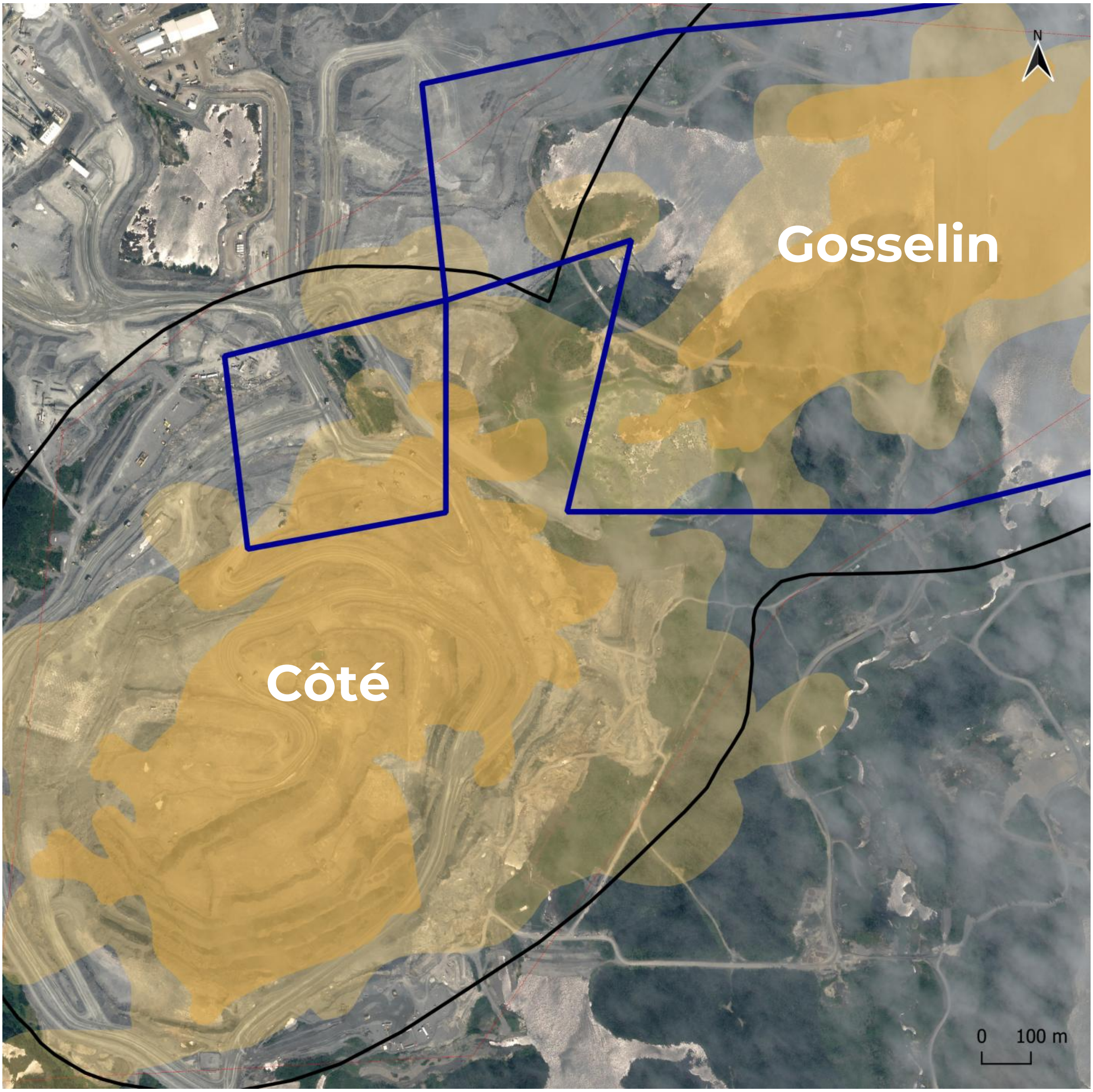


Source: S&P CapIQ, Metalla Internal Estimates, Street Research

Côté-Gosselin Ramp-Up Well Underway and Advancing Within Metalla's Royalty Area

Jurisdiction:	ON, Canada	**Mine Description:**	Large Open Pit	**Est. First Royalty Payment:**	2028
Metal:	Gold	**2026 Guidance:**	390-440Koz	**Côté's Est. Avg. Annual GEOs:**	~450 oz
Stage:	Production (Côté) Development (Gosselin)	**Key Catalyst:**	Integrated Tech Report Q4 2026	**Consensus NAV:**	$120.4M

Royalty Boundary · Current Pit Shell · Mineral Resource >1.0 g/t Au · Mineral Resource >0.3 g/t Au



Source: Metalla Internal Estimates, OnGeo Intelligence

Satellite picture taken as of August 31, 2026

METALLA ROYALTY & STREAMING LTD.

NYSE: MTA
TSXV: MTA
metallaroyalty.com

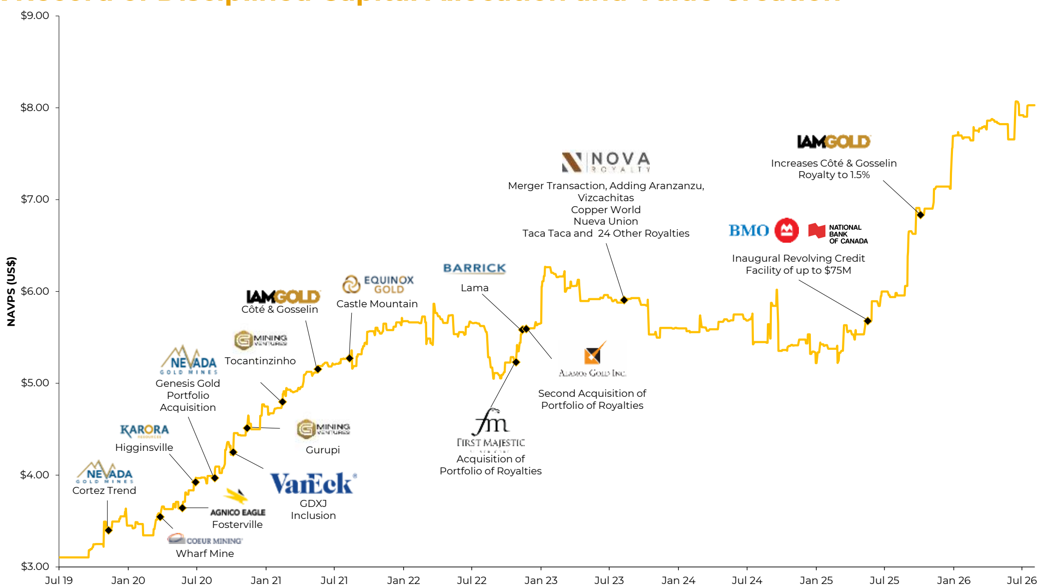
Track Record of Disciplined Capital Allocation and Value Creation

33
Transactions

98
Royalties / Streams Acquired

$309M
Capital Deployed

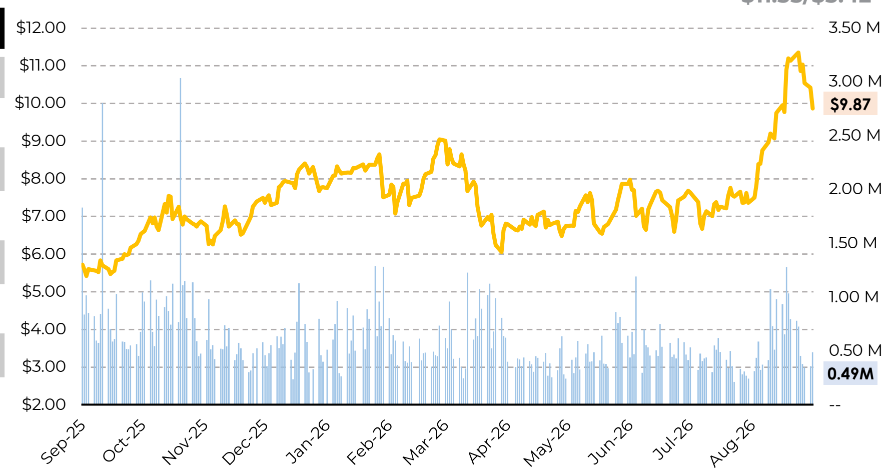
$786M
Consensus NAV

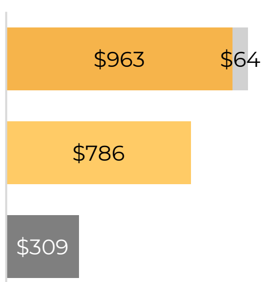


Capital Structure

Basic Shares Out. (M)	**94.0**
Dilutive Securities (M)	3.7
FD Shares Out. (M)	97.7
Market Cap. (@US$9.87)[1]	**$963.9**
Est. Cash	$13.6
Debt	$13.1
Available Liquidity[2]	$61.9
L3M Avg. Daily Vol. (NYSE/TSXV)	531,461

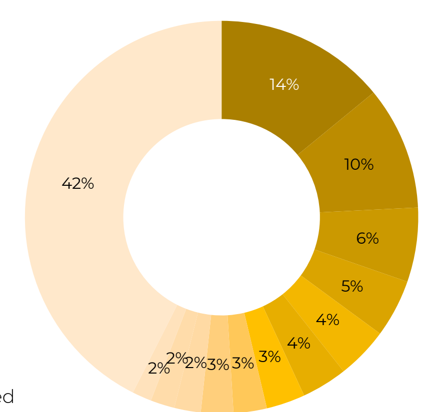
US$M, unless otherwise stated
1. September 1, 2026
2. Borrowing capacity of up to $40M with additional $35M accordion





Ownership Summary

- Tether Holdings
- Beedie Capital
- Euro Pacific Asset Mgmt
- Management & Insiders
- Other Identified Institutions
- Merk Investments
- First Majestic
- Van Eck
- Adrian Day Asset Mgmt
- Fidelity
- Sprott
- Retail and Other Unidentified



Analyst Coverage

BMO Capital Markets
National Bank
Scotiabank
Canaccord Genuity

Avg. Price Target: $10.00
Consensus NAVPS: $8.05

Source: S&P CapIQ, Metalla Internal Estimates, Street Research

info@metallaroyalty.com
Kristina Pillon, Investor Relations